



MARCH 2018

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**Power of Blue Sky Discoveries + Green Energy**

**International Lithium Corp. ("ILC")** is a lithium resource exploration and development company with mineral assets in prominent, global mining jurisdictions.

**HIGHLIGHTS**

- Brine and hardrock lithium projects in prolific areas of the world
- Joint Venture partner, **Ganfeng Lithium Co Ltd**, owns 16.39% or, if convertibles converted, 14.64%
- Board changes announced 16<sup>th</sup> March 2018

ILC has 5 core projects that include lithium-potash brines in Argentina and hard -rock pegmatites, in Canada and Ireland.

The Company's primary focus is the Mariana lithium-potash brine project in Argentina. The mineral rights strategically encompass an entire salar or 'salt lake' basin in the "Lithium Triangle" of Chile, Argentina and Bolivia. This region is host to the majority of global lithium resources, reserves and production.

ILC's mandate is to increase shareholder value through the advancement of its core projects and to source joint venture partners to facilitate this effort.

**SHARE STRUCTURE**  
(as of March 16<sup>th</sup>, 2018)

Description	#Shares	Average Exercise Price
Common Shares	94,145,903	
Warrants	4,360,000	\$0.17
Stock Options	7,950,000	\$0.16
Convertible Debentures	11,249,999	\$0.14
<b>Fully Diluted Shares</b>	<b>117,705,902</b>	

**MAJOR SHAREHOLDERS**

if all convertibles converted but no warrant or option exercise:

- Ganfeng Lithium Co. Ltd. 14.64%
- Management and Insiders 13.93%
- TNR Gold Corp. 12.5%



"Proven management advancing prospective projects with low technical risk in established mining jurisdictions!"



## MARIANA PROJECT, Argentina

### Commodities:

Lithium, Potassium and Boron

### Ownership:

82.754% GFL, 17.246% ILC, ILC retains 10% back-in right

**Location:** Salta, Argentina

### Highlights:

- Located in the Lithium Triangle near large - scale brine and copper mining operations
- Claim block encompasses an entire 16,000 hectare salar (salt lake)
- Salta is recognized as one of the most mining friendly provinces in Argentina
- Several international mining companies are carrying out successful operations nearby

## MAVIS PROJECT, Ontario

### Commodities:

Lithium, Cesium

### Ownership:

100% ownership

**Location:** 15km NE of Dryden, Ontario

### Highlights:

- Easy access via the Trans-Canada Highway
- Claims cover 2,624 hectares over several known rare metal pegmatites
- Rare metal mineralization in the Mavis Lake area occurs in zoned pegmatites hosted by mafic metavolcanic rocks
- Drill hole MF11-12 returned 1.86% Li<sub>2</sub>O over 26.25m and 1.22% Li<sub>2</sub>O over 28.45m.\*

## RALEIGH PROJECT, Ontario

### Commodities:

Lithium, Tantalum

### Ownership:

100% ownership

**Location:** 20km W of Ignace, Ontario

### Highlights:

- Easy access via the Trans-Canada Highway, 60km from Mavis Project
- Claims cover 464 hectares - 4 main pegmatites and numerous smaller ones
- Drill hole RL10-02 returned 2.80% Li<sub>2</sub>O over 9.0m
- Drill hole RL10-03 returned 0.024% Ta<sub>2</sub>O<sub>5</sub> over 8.5m

## AVALONIA PROJECT, Ireland

### Commodities:

Lithium

### Ownership:

55% owned by GFL, up to 79% upon successful completion of \$10M option

**Location:** Leinster, Ireland

### Highlights:

- 292 km of licenses covering a 50km belt
- Pegmatite intersected at Aclare containing 2.23% Li<sub>2</sub>O over 23.3m incl. 3.43% Li<sub>2</sub>O over 6.0m (drill width)
- Multiple pegmatite dyke intersections & 1.50% Li<sub>2</sub>O over 5.60m intersected at Moylisha
- GFL must spend \$10M or produce a positive feasibility study to earn its 79%.

## FORGAN PROJECT, Ontario

### Commodities:

Lithium

### Ownership:

100% ownership

**Location:** 125km NE of Thunder Bay, Ontario

### Highlights:

- Pegmatite #1
- 2.57% Li<sub>2</sub>O over 6.4m
- 4.23% Li<sub>2</sub>O over 7.25m
- 1.98% Li<sub>2</sub>O over 7.6m
- Extensive soil geochem anomaly
- Drill ready targets

## DIRECTORS & MANAGEMENT

**John Wisbey** – Chairman and CEO

**Maurice Brooks** – Director, CFO

**Ross Thompson** – Director

**Kirill Klip** – Director

**Anthony Kovacs** – COO

**Nancy La Couvee** - Corporate Secretary,  
Compliance Manager, IR

**Afzaal Pirzada, M.Sc, P.Geo** - Chief Technical  
Consultant

**Nicholas Davies** – CTO

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\*News Release Dated April 24, 2012.

Afzaal Pirzada, M.Sc, P.Geo, Chief Technical Consultant of the Company, is a "Qualified Person" as defined under National Instrument 43-101 has reviewed and approved the technical content of this brochure.