



# International Lithium Corp. (“ILC”)

TSX.V:ILC FRA:IAH OTC:ILHMF (WKN: A1JAZU ISIN:CA4598201065)

**International Lithium Corp. (“ILC”)** is a lithium resource exploration and development company and royalty owner with mineral assets in Canada, Argentina and Ireland.

## HIGHLIGHTS

- Brine and hard rock lithium projects in prolific areas of the world
- Drilling starting on Raleigh Lake in March 2021 with Maiden Resource Estimate expected in mid 2021
- Mariana JV with Ganfeng Lithium has 4,410,000 tonnes of measured and indicated Lithium carbonate equivalent\*, making it one of the largest lithium brine exploration properties in the world
- CAD \$3.2m of equity raised in 2021

ILC has five core projects that include lithium-potash brines in Argentina and hard-rock pegmatites in Canada and Ireland. The Company’s primary focus is on the Raleigh Lake hard rock lithium project in Ontario, Canada, and the Mariana lithium-potash brine project in Argentina. The mineral rights at Mariana strategically encompass an entire salar or ‘salt lake’ basin in the “Lithium Triangle” of Chile, Argentina and Bolivia. This region is host to the majority of global lithium resources, reserves and production. ILC’s model is to increase shareholder value through the advancement of its core projects and at appropriate stages to decide whether to develop, joint venture or sell these projects to facilitate this effort.

## SHARE STRUCTURE

(as of March 8<sup>th</sup>, 2021)

Description	#Shares	Average Exercise Price (CAD)
Common Shares	200,537,107	
Convertible Debentures	14,350,000	\$0.05
Loan Notes + Warrants	53,355,000	\$0.05
Warrants	47,930,602	\$0.085
Stock Options	7,720,000	\$0.09
Shares + Conv + Loans	268,122,107	
Fully Diluted Shares	323,772,709	

## MAJOR SHAREHOLDERS

	Shares	Shares **
John Wisbey (Chairman & CEO)	18.3%	31.9%
Private Investor	15.2%	14.5%
Ganfeng Lithium Co. Ltd.	7.7%	4.9%
Other Board and Management	4.7%	6.7%

\*\* % ownership if all convertibles converted and warrants exercised

## DIRECTORS & MANAGEMENT

John Wisbey	Chairman and CEO
Maurice Brooks	Director, CFO
Anthony Kovacs	Director, COO
Ross Thompson	Non-Executive Director
Nicholas Davies	Non-Executive Director
Nancy LaCouvee	Corporate Secretary
Afzaal Pirzada, M.Sc	P.Geo Chief Technical Consultant

*Proven management advancing prospective projects with low technical risk in established mining jurisdictions*





**Contact:**

**INTERNATIONAL LITHIUM CORP.**

Reg. Office : Suite 400, 725 Granville Street  
Vancouver, BC, V7Y 1G5

Phone: +1 604 449 6520

info@internationallithium.com

www.internationallithium.com

TSX.V:ILC FRA:IAH OTC:ILHMF (WKN: A1JAZU ISIN:CA4598201065)

**RALEIGH LAKE PROJECT, Ontario**

**Commodities:** Lithium, Tantalum, Caesium, Rubidium

**Ownership:** 100% ILC

**Location:** 20km west of Ignace, Ontario

**Highlights:**

- Maiden Resource Estimate expected in mid 2021 following successful fundraising in February 2021
- Easy access via the Trans-Canada Highway, 250km west from Thunder Bay, Ontario
- Claims cover 3,067 hectares - 4 main pegmatites and numerous smaller ones
- Drill hole RL10-02 returned 2.80% Li<sub>2</sub>O over 9.0m
- Drill hole RL10-03 returned 0.024% Ta<sub>2</sub>O<sub>5</sub> over 8.5m

**MAVIS LAKE PROJECT, Ontario**

**Commodities:** Lithium, Caesium

**Ownership:**

- ✓ 49% ILC - 51% Essential Metals (ASX:ESS)
- ✓ ESS % rises up to 80% if C\$8.5m sole funded on exploration

**Location:** 15km NE of Dryden, Ontario.

**Highlights:**

- Easy access via the Trans-Canada Highway
- Claims cover 2,624 hectares over several known rare metal pegmatites
- Rare metal mineralization occurs in zoned pegmatites hosted by mafic metavolcanic rocks
- 1.70% Li<sub>2</sub>O over 26.30 metres in drill hole MF17-49, including a zone grading 2.97% Li<sub>2</sub>O over 7.70m

**FORGAN LAKE PROJECT, Ontario**

**Commodities:**

Lithium

**Ownership:**

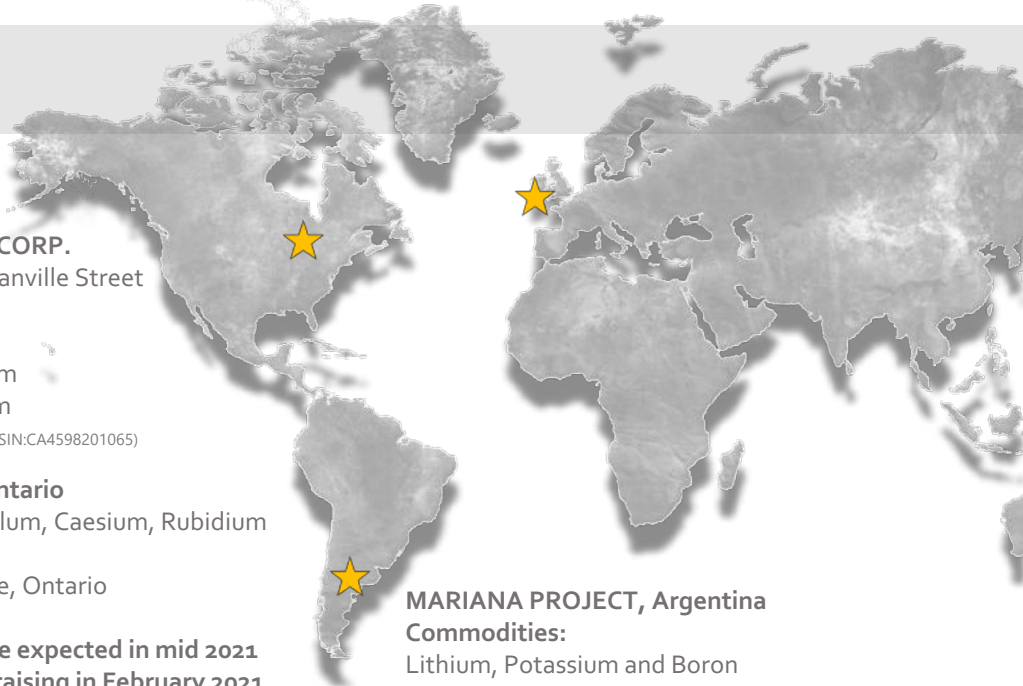
- ✓ 100% ILC, but project sold to third party
- ✓ ILC will receive 1.5% Net Smelter Royalty once sale completed

**Location:** 125km NE of Thunder Bay, Ontario

**Highlights:**

- Pegmatite #1 Channel Samples
- 2.57% Li<sub>2</sub>O over 6.4m
- 4.23% Li<sub>2</sub>O over 7.25m
- 1.98% Li<sub>2</sub>O over 7.6m

Afzaal Pirzada, M.Sc, PGeo, a "Qualified Person" as defined under National Instrument 43-101 has reviewed and approved the technical content of this brochure.



**MARIANA PROJECT, Argentina**

**Commodities:**

Lithium, Potassium and Boron

**Ownership:**

- ✓ 11.1% ILC - 88.9% GFL/ Ganfeng Lithium Co. Ltd. HK: (1772.HK)
- ✓ ILC retains 10% back-in right currently allowing increase to 21.5%

**Location:** Salta, Argentina

**Highlights:**

- February 2020 : 4,410,000 tonnes of measured and indicated LCE resource\*
- Located in the Lithium Triangle near largescale brine and copper mining operations
- Claim block encompasses an entire 16,000 hectare salar and is 100% owned by the JV
- GFL are advancing Mariana in conjunction with their other lithium projects in Argentina

Resource Category*	Brine Volume	Li	Li	LCE
Unit	GL	mg/L	kt	kt
Measured (M)	1,680	314	528	2,810
Indicated (I)	960	316	303	1,600
Inferred	470	328	154	786
M+I	2,640	315	831	4,410

\* Technical Report, "Update of Lithium Brine Mineral Resources; Mariana Project, Salar de Llullaillaco, Argentina" and dated January 12, 2020, available under the Company's profile at www.SEDAR.com.

**AVALONIA PROJECT, Ireland**

**Commodities:** Lithium

**Ownership:**

- ✓ 45% ILC - 55% GFL/ Ganfeng Lithium Co. Ltd. HK: (1772.HK)
- ✓ GFL % rises up to 79% if C\$10m exploration funded by GFL

**Location:** Leinster, Ireland

**Highlights:**

- 292 km of licenses covering a 50km belt
- Pegmatite intersected at Aclare containing 2.23% Li<sub>2</sub>O over 23.3m incl. 3.43% Li<sub>2</sub>O over 6.0m (drill width)
- Multiple pegmatite dyke intersections & 1.50% Li<sub>2</sub>O over 5.60m intersected at Moylisha
- GFL must spend C\$10M or produce a positive feasibility study to earn its 79%.